

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

BANC OF AMERICA CREDIT PRODUCTS,
INC.

Name of Transferor

Name and Address where notices to
transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2300 North Field Street, Suite 2200
Dallas, TX 75201

Court Claim # (if known): Claim No. 15325

Amount of Claim Transferred:
\$25,000,000.00

Date Claim Filed: September 17, 2009

Debtor: Lehman Brothers Special Financing
Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: N/A

Phone: _____

Last Four Digits of Acct #: N/A

Name and Address where transferee
payments should be sent (if different from
above):

Court Claim # (if known): Claim No. 15329

Amount of Claim Transferred:
\$25,000,000.00

Date Claim Filed: September 17, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Phone: _____

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J.R. Smith

Transferee/Transferee's Agent

Date: February 13, 2019

EXHIBIT A

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc., located at 410 Park Avenue - 11th Floor, New York, NY 10022 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **HBK Master Fund L.P.** ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Special Financing Inc.**, having the Claim Number in the Transferred Claim Amount as set forth below, in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

LBSE Claim #	Transferred Claim Amount
15325	\$25,000,000.00

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of February 12, 2019.

Banc of America Credit Products, Inc.

By: 
Name: **SETH DENSON**
Title: **DIRECTOR**

HBK Master Fund L.P.

By: _____
Name: _____
Title: _____

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Banc of America Credit Products, Inc.

By: _____
Name: _____
Title: _____

HBK Master Fund L.P.

By: HBK Services LLC
Investment Advisor

By: 
Name: _____
Title: **Beauregard A. Fournet**
Authorized Signatory

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